

Schedule 2

**ISSUER REGISTRATION STATEMENT**  
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

**FORM RS - 2**

Select One:  Annual Registration  Issue of Securities

**Cable & Wireless St.Kitts-Nevis Ltd**

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

St.Kitts October 1, 1985

Street and postal address of registered office:

PO Box 86

Basseterre, St.Kitts

Company telephone number: (869) 465-1000

Fax number: (869) 465-1112

Email address: michael.h.davis@cw.com

Financial year-end: 12 (month) 31 (day) 2019 (year)

Contact person(s): Michael Davis

Telephone number (if different from above): (869) 465-3707

Fax number: ( )

Email address:

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

Case & Wireless Solutions Limited is a full telecommunications provider offering services such as land line, broadband, mobile and TV

**2. Exchanges on which the Company's Securities are Listed**

| Exchange(s)    | Securities Type | No. of Shares | Valuation |
|----------------|-----------------|---------------|-----------|
| Not applicable |                 |               |           |
|                |                 |               |           |
|                |                 |               |           |
|                |                 |               |           |
|                |                 |               |           |
|                |                 |               |           |
|                |                 |               |           |

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

Not applicable

**4. Territories in which Securities are Being Offered**

| Territory      | Effective Date |
|----------------|----------------|
| Not applicable |                |
|                |                |
|                |                |
|                |                |
|                |                |

**5. Description of Share Capital**

a) Authorised

| <b>TYPE/CLASS</b>           | <b>No. OF SHARES</b> |
|-----------------------------|----------------------|
| Ordinary shares @ 1.00 each | 50,000,000           |
|                             |                      |
|                             |                      |
|                             |                      |

b) Issued

| <b>TYPE/CLASS</b> | <b>No. OF SHARES</b> |
|-------------------|----------------------|
| Ordinary shares   | 33,130,418           |
|                   |                      |
|                   |                      |
|                   |                      |

c) Outstanding

| <b>TYPE/CLASS</b> | <b>No. OF SHARES</b> |
|-------------------|----------------------|
| Not applicable    |                      |
|                   |                      |
|                   |                      |
|                   |                      |

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

| Name:<br>Address: | Class of Shares: | No.<br>of Shares: | % of Total |
|-------------------|------------------|-------------------|------------|
|                   |                  |                   |            |
| CWWI              | Common           | 25,578,671        | 77%        |
|                   |                  |                   |            |
|                   |                  |                   |            |
|                   |                  |                   |            |
|                   |                  |                   |            |
|                   |                  |                   |            |
|                   |                  |                   |            |

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

| Name:<br>Address: | Class of<br>Shares: | Conversion<br>Rate: | No. of<br>Shares upon<br>Conversion | % of<br>Total* |
|-------------------|---------------------|---------------------|-------------------------------------|----------------|
| Not applicable    |                     |                     |                                     |                |
|                   |                     |                     |                                     |                |
|                   |                     |                     |                                     |                |
|                   |                     |                     |                                     |                |
|                   |                     |                     |                                     |                |
|                   |                     |                     |                                     |                |
|                   |                     |                     |                                     |                |

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

| <b>Name:</b>          | <b>Address:</b>                 | <b>Country of Incorporation:</b> | <b>Countries of Registration (where applicable)</b> | <b>Name of the Exchange(s) on which the company's securities are listed:</b> |
|-----------------------|---------------------------------|----------------------------------|---|--|
| Liberty Latin America | 7100 NW 10th St, Miami FL 33157 | St.Kitts                         | St.Kitts  | Eastern Caribbean Securities Exchange  |
|                       |                                 |                                  |   |  |
|                       |                                 |                                  |   |  |
|                       |                                 |                                  |   |  |

**10. Name(s) and Address(es) of Subsidiary(ies)**

| <b>Name:</b>   | <b>Address:</b> | <b>Percentage Ownership:</b> | <b>Name of the Exchange(s) on which the company's securities are listed:</b> |
|----------------|-----------------|------------------------------|--|
| Not applicable |                 |                              |  |
|                |                 |                              |  |
|                |                 |                              |  |
|                |                 |                              |  |
|                |                 |                              |  |

**11. Name(s) and Address(es) of Affiliate(s)**

| <b>Name:</b>   | <b>Address:</b> | <b>Name of the Exchange(s) on which the company's securities are listed:</b> |
|----------------|-----------------|--|
| Not applicable |                 |  |
|                |                 |  |
|                |                 |  |
|                |                 |  |
|                |                 |  |

**SIGNATURES**

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

DAVID LAKE

ROBERT LIBERD

Signature

Signature

Date

Date

Name of Corporate Secretary:

Signature

Date

1 - SEP - 2020

1 - SEP - 2020

Vanessa